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KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED

1-10-140/1, 'GURUKRUPA', Ashok Nagar, Hyderabad - 500 020.

REF:KCSIL:SEC:2013:

May 27, 2013

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
MUMBAI - 400 051.

Dear Sir,

Sub : Audited financial results for the Quarter ended 31.03.2013.

Please find enclosed Audited financial results for the Quarter ended 31st March 2013 duly considered and taken on record by the Board of Directors of our Company at its meeting held on 27.05.2013.

Please find enclosed Auditor's Report on Quarterly Financial results and year to date Results of the Company pursuant to the Clause 41 of the Listing Agreement issued by M. Anandam & Co., Chartered Accountants, Secunderabad for your records.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,
for **KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED,**

**RAMAKRISHNA
COMPANY SECRETARY**

Encl : a/a

KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.03.2013

PART - I						(Rs. In lacs)
SL. NO.	PARTICULARS	QUARTER ENDED 31.03.2013 (AUDITED)	QUARTER ENDED 31.12.2012 (UNAUDITED)	QUARTER ENDED 31.03.2012 (UNAUDITED)	YEAR ENDED 31.03.2013 (AUDITED)	YEAR ENDED 31.03.2012 (AUDITED)
1	Income from operations					
	(a) Net Sales/Income from operations (Net of taxes and duty)	5710.34	3613.32	4967.55	18432.41	16906.36
	(b) Other operating Income	-	-	-	-	-
	Total Income from operations (net)	5710.34	3613.32	4967.55	18432.41	16906.36
2	Expenses					
	a) Cost of materials consumed	3972.15	2805.81	2139.45	7118.94	5470.26
	b) Purchase of stock-in-trade	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3047.25)	(2857.45)	(726.39)	(2470.90)	(1739.08)
	d) Employee benefits expense	514.60	357.26	427.52	1538.97	1370.92
	e) Depreciation and amortisation expense	180.20	183.78	170.98	730.07	736.31
	f) Power and Fuel	2096.37	2075.43	1579.77	7368.59	6457.70
	g) Other expenses (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	704.61	670.96	356.06	2049.08	2057.64
	Total Expenses	4420.68	3235.79	3947.39	16334.75	14353.75
3	Profit from Operations before Other Income, finance costs and Exceptional Items(1-2)	1289.66	377.53	1020.16	2097.66	2552.61
4	Other Income	80.90	72.88	108.08	296.72	391.60
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	1370.56	450.41	1128.24	2394.38	2944.21
6	Finance Costs	2.46	1.13	0.85	6.21	9.59
7	Profit from ordinary activities after finance costs but before exceptional items (5+6)	1368.10	449.28	1127.39	2388.17	2934.62
8	Exceptional items	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7+8)	1368.10	449.28	1127.39	2388.17	2934.62
10	Tax expense	441.55	143.43	257.81	777.13	879.98
11	Net Profit from Ordinary Activities after tax (9-10)	926.55	305.85	869.58	1611.04	2054.64
12	Extra ordinary items (net of tax expenses Rs.)	-	-	-	-	-
13	Net Profit/(loss) for the period (11-12)	926.55	305.85	869.58	1611.04	2054.64
14	Paid up Equity Share Capital (Face Value - Rs.10/-)	777.39	777.39	777.39	777.39	777.39
15	Share Capital Suspense	14.69	14.69	14.69	14.69	14.69
16	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	-	-	-	15802.92	14437.46
17.i	Earning per share (before extraordinary items) (of Rs. Rs. 10 each) (not annualised):					
	(a) Basic	11.92	3.93	11.19	20.72	26.43
	(b) Diluted	11.70	3.86	10.98	20.34	25.94
17.ii	Earning per share (after extraordinary items) (of Rs. 10 each) (not annualised):					
	(a) Basic	11.92	3.93	11.19	20.72	26.43
	(b) Diluted	11.70	3.86	10.98	20.34	25.94



KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
SELECT INFORMATION FOR THE QUARTER ENDED 31.03.2013

PART - II

SL. NO.	PARTICULARS	QUARTER ENDED 31.03.2013	QUARTER ENDED 31.12.2012	QUARTER ENDED 31.03.2012	YEAR ENDED 31.03.2013	YEAR ENDED 31.03.2012
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of Shares	3652780	3722795	3755113	3652780	3755113
	- Percentage of shareholding	46.99	47.89	48.30	46.99	48.30
2	Promoters and promoter group shareholdings					
	a) Pledged/Encumbered					
	- Number of Shares	183080	183080	183080	183080	183080
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.44	4.52	4.56	4.44	4.56
	- Percentage of shares (as a % of the total share capital of the Company)	2.36	2.36	2.36	2.36	2.36
	b) Non-encumbered					
	- Number of Shares	3937998	3867983	3835665	3937998	3835665
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.56	95.48	95.44	95.56	95.44
	- Percentage of shares (as a % of the total share capital of the Company)	50.66	49.76	49.34	50.66	49.34

	Particulars	3 months ended
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	3
	Disposed during the quarter	3
	Remaining unresolved at the end of the quarter	NIL



KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED
UNDER CLAUSE 41 OF THE LISTING AGREEMENT.

SL. NO.	PARTICULARS	(Rs. In lacs)				
		QUARTER ENDED 31.03.2013 (AUDITED)	QUARTER ENDED 31.12.2012 (UNAUDITED)	QUARTER ENDED 31.03.2012 (UNAUDITED)	YEAR ENDED 31.03.2013 (AUDITED)	ENDED 31.03.2012 (AUDITED)
1	Segment Revenue					
	Net Sales					
	Cement	2140.05	1989.90	2540.90	8228.27	9373.53
	Sugar	2575.95	686.40	1775.60	7354.39	4654.88
	Power	994.34	937.02	651.05	2849.75	2877.95
	Total	5710.34	3613.32	4967.55	18432.41	16906.36
	Less : Inter segment Revenue	1160.76	221.97	759.29	2229.40	1052.79
	Net sales/income from operations	4549.58	3391.35	4208.26	16203.01	15853.57
2	Segment Results Profit					
	(+)/(Loss)(-) before tax and interest from each segment					
	Cement	487.04	290.78	771.30	1973.85	3120.25
	Sugar	720.91	159.84	363.48	746.97	(239.44)
	Power	162.61	(0.21)	(6.54)	(326.44)	63.40
	Total	1370.56	450.41	1128.24	2394.38	2944.21
	Less :					
	i. Interest	2.46	1.13	0.85	6.21	9.59
	ii. Other un-allocable expenditure net off	NIL	NIL	NIL	NIL	NIL
	iii. un-allocable income	NIL	NIL	NIL	NIL	NIL
	Total Profit Before Tax	1368.10	449.28	1127.39	2388.17	2934.62
3	Capital Employed					
	(Segment assets- Segment Liabilities)					
	Cement	4725.32	7697.90	5001.68	4725.32	4618.49
	Sugar	8133.93	4236.92	5405.64	8133.93	6575.94
	Power	3721.01	3673.52	4355.17	3721.01	4035.10
	Total	16580.26	15608.34	14762.49	16580.26	15229.53



KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED
STATEMENT OF ASSETS AND LIABILITIES AS AT 31.03.2013

(Rs. In lacs)

	PARTICULARS	AS AT YEAR ENDED 31.03.2013 AUDITED	AS AT YEAR ENDED 31.03.2012 AUDITED
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	777.39	777.39
	(b) Reserves and Surplus	15802.92	14437.45
	(c) Money received against share warrants	0.00	0.00
	Sub-total-Shareholders' funds	16580.31	15214.84
2	Share application money pending allotment	14.69	14.69
3	Minority interest *	Nil	Nil
4	Non-current liabilities		
	(a) Long-term borrowings	0.00	0.00
	(b) Deferred tax liabilities(Net)	241.16	401.77
	(c) Other long-term liabilities	142.68	142.68
	(d) Long-term provisions (Gratuity)	237.26	280.85
	Sub-total - Non-current liabilities	621.10	825.30
5	Current liabilities		
	(a) Short-term borrowings	0.00	0.00
	(b) Trade payables	1166.09	1004.45
	(c) Other current liabilities	944.58	695.92
	(d) Short-term provisions	348.36	214.40
	Sub-total - Current liabilities	2459.02	1914.77
	TOTAL - EQUITY AND LIABILITIES	19675.13	17969.60
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	6690.50	7160.90
	(b) Goodwill on consolidation *	0.00	0.00
	(c) Non-current assets(net)	5.07	5.07
	(d) Deferred Tax assets (net)	0.00	0.00
	(e) Long term Loans and Advances	371.72	372.51
	Sub-total - Current liabilities	7067.29	7538.48
2	Current assets		
	(a) Current Investments	0.00	0.00
	(b) Inventories	8255.58	5682.36
	(c) Trade receivables	1197.23	1424.36
	(d) Cash and cash equivalents	1704.40	1672.93
	(e) Short-term loans and advances	1450.63	1651.47
	(f) Other current assets	0.00	
	Sub-total - Current assets	12607.84	10431.12
	TOTAL - ASSETS	19675.13	17969.60

Notes:

- The Audit Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 27th May 2013.
- The Company is engaged in manufacture and marketing of Cement, Sugar and Power.
- The Board of Directors has recommended a dividend of Rs.2.70 per share for the year ended 31st March 2013. (previous year Rs.2.70 per share).
- The figures of corresponding last and previous quarters are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto third quarter of the current financial year.

for KAKATIYA CEMENT SUGAR &
INDUSTRIES LIMITED



P. Venkateswarlu

P. VENKATESWARLU
MANAGING DIRECTOR

Place : HYDERABAD
Date : 27.05.2013